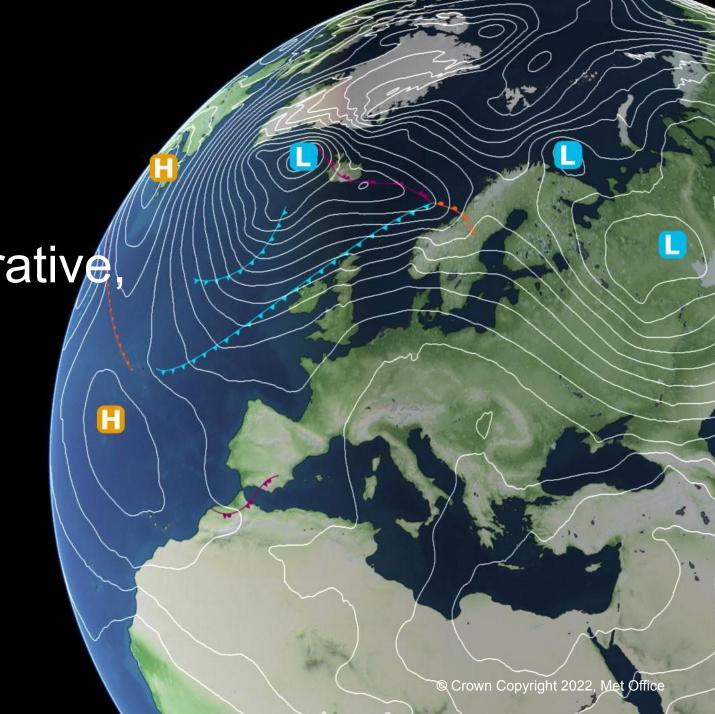


Reassessing the carbon budget and net zero narrative scientific progress and knowledge gaps

Prof Jason A. Lowe OBE
Met Office and University of Leeds
9th September 2025





From the Rio earth summit (1992) to the Paris Agreement and beyond.....



UNFCCC Article 2: "The ultimate objective of this Convention is to achieve stabilization of greenhouse gas concentrations in the atmosphere at a level that would prevent dangerous anthropogenic interference with the climate system. Such a level should be achieved within a time-frame sufficient to allow ecosystems to adapt naturally to climate change, to ensure that food production is not threatened and to enable economic development to proceed in a sustainable manner."



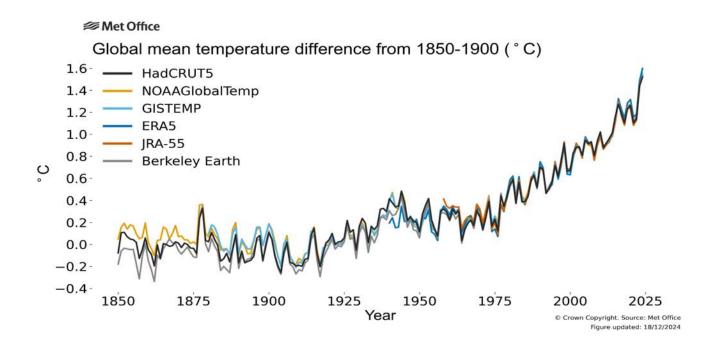
Paris Agreement 2015 article 2: "Holding the increase in the global average temperature to well below 2°C above pre-industrial levels and pursuing efforts to limit the temperature increase to 1.5°C above pre-industrial levels"

Article 4: ".. achieve a balance between anthropogenic emissions by sources and removals by sinks of greenhouse gases in the second half of this century"



Global climate has changed

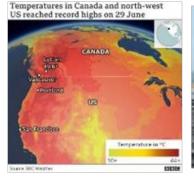
in significantly



2024 was 1.53°C above the 1850-1900 global average, according to the HadCRUT5 dataset, and is therefore the warmest year on record. 2023's value of 1.46°C







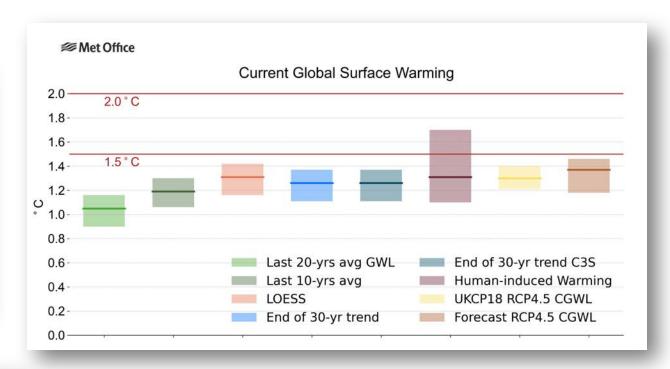


Also focus on the **rate of climate change**. E.g. the chance of a summer day in UK warmer than 40°C became 4x more likely between 1990 and 2020.



"Paris warming" has reached around 1.35°C





Indicators of Global Climate Change 2024: annual update of key indicators of the state of the climate system and human influence

May 2025

DOI: 10.5194/essd-2025-250

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Panmao Zhai

"For the 2015–2024 decade average, observed warming relative to 1850–1900 was 1.24 [1.11 to 1.35] °C, of which 1.22 [1.0 to 1.5] °C was human-induced." "The best estimate of human-caused warming is 1.36 °C".



How much will the climate warm in future?



Climate change in the future: is it still possible to limit warming to 1.5°C?

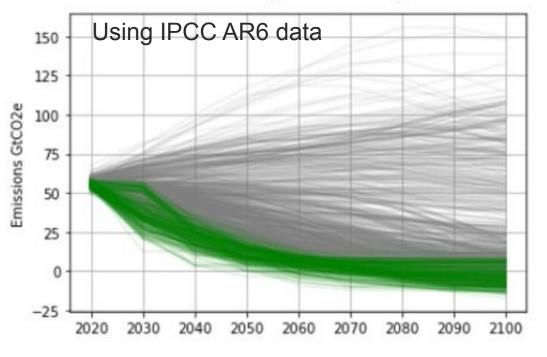




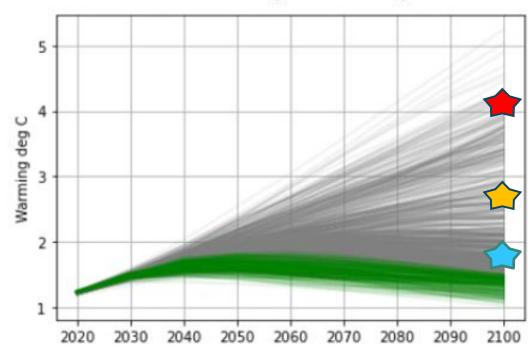




Emissions of greenhouse gases



Global mean temperature response





Current policies



Net zero announcements



Backtracking

Updated IPCC emissions scenarios no longer limit warming to 1.5°C

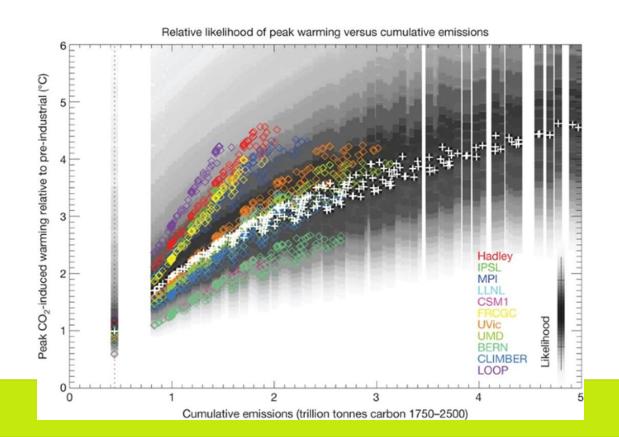
Chris Smith^{1,2}, Benjamin Sanderson³, and Marit Sandstad³

¹Vrije Universiteit Brussel, Department of Water and Climate, Brussels, Belgium (chris.smith@vub.be)
²International Institute for Applied Systems Analysis (IIASA), Energy, Climate and Environment Programme, Laxenburg, Austria

³Center for International Climate Research in Oslo (CICERO), Oslo, Norway



• 2009ish: several paper identified the almost linear relationship between global warming and CO2 emissions



Letter Published: 11 June 2009

The proportionality of global warming to cumulative carbon emissions

H. Damon Matthews [™], Nathan P. Gillett, Peter A. Stott & Kirsten Zickfeld Nature 459, 829–832 (2009) Cite this article





Setting cumulative emissions targets to reduce the risk of dangerous climate change

Edited by Hans Joachim Schellnhuber, Potsdam Institute for Climate Impact Research, Potsdam, Germany, and approved July 20, 2009 September 22, 2009 106 (38) 16129-16134 https://doi.org/10.1073/pnas.0805800106

Letter Published: 30 April 2009

Greenhouse-gas emission targets for limiting global warming to 2 °C

Malte Meinshausen [™], Nicolai Meinshausen, William Hare, Sarah C. B. Raper, Katja Frieler, Reto Knutti, David J. Frame & Myles R. Allen

Nature 458, 1158–1162 (2009) Cite this article

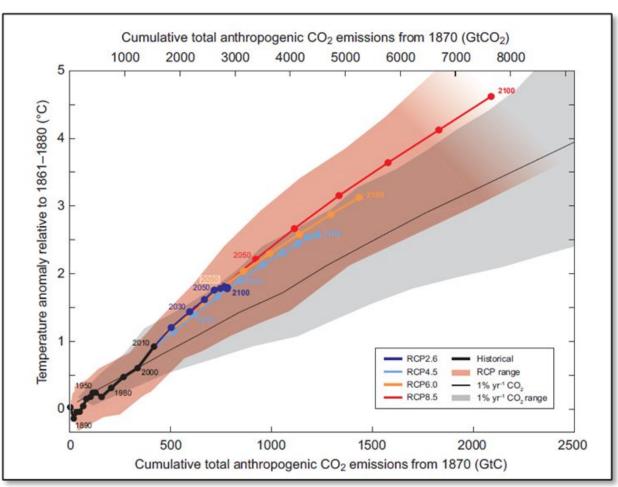
Warming caused by cumulative carbon emissions towards the trillionth tonne

Myles R. Allen [™], David J. Frame, Chris Huntingford, Chris D. Jones, Jason A. Lowe, Malte Meinshausen & Nicolai Meinshausen

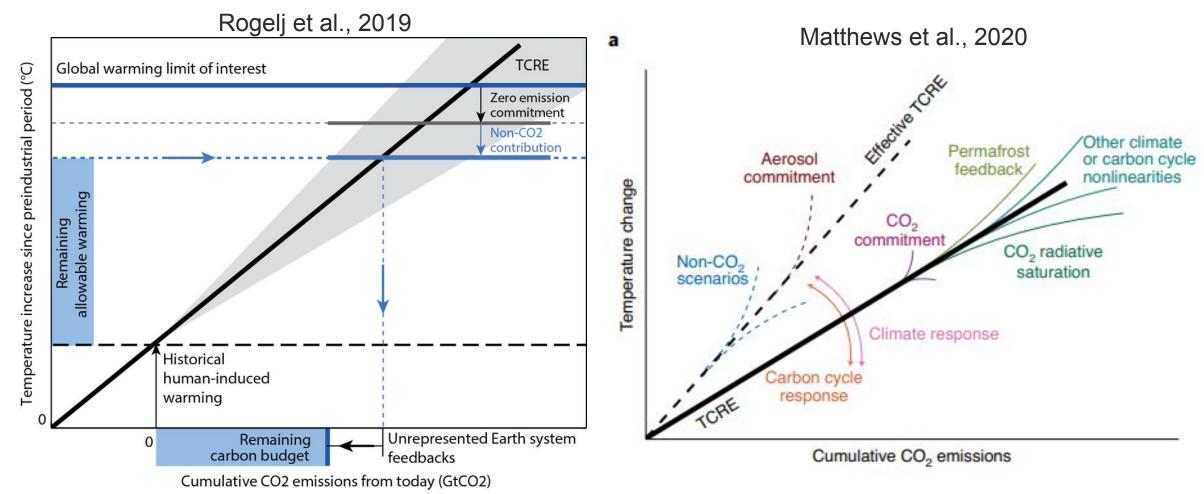
Nature 458, 1163-1166 (2009) Cite this article



- 2009ish: several paper identified the almost linear relationship between global warming and CO2 emissions
- One of main advances in IPCC AR5
- The concept of net zero is clear from this relationship







But, we need to understand the uncertainty budget

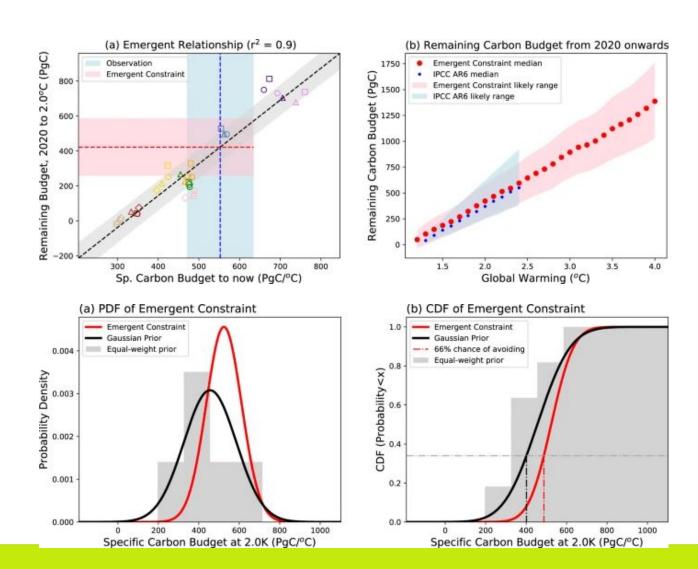


Can we constrain TCRE (the relationship between emissions and warming)?



Peter M. Cox ☑, Mark S. Williamson, Pierre Friedlingstein, Chris D. Jones, Nina
Raoult, Joeri Rogelj & Rebecca M. Varney

Nature Communications 15, Article number: 1885 (2024) Cite this article





 2009ish: several paper identified the almost linear relationship between global warming and CO2 emissions

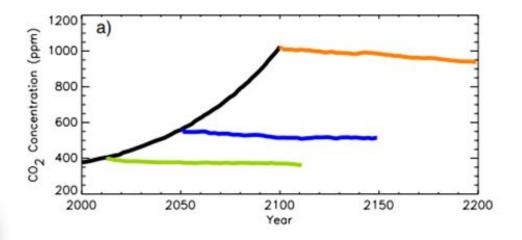
How difficult is it to recover from dangerous levels of global warming?

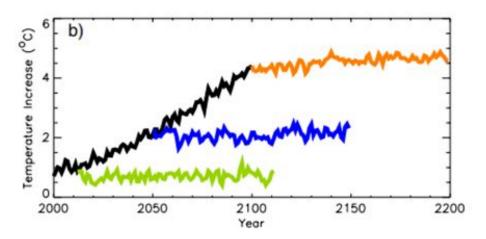
J A Lowe, C Huntingford, S C B Raper, C D Jones, S K Liddicoat and L K Gohar Published 11 March 2009 • Published under licence by IOP Publishing Ltd

Environmental Research Letters, Volume 4, Number 1

Citation J A Lowe et al 2009 Environ. Res. Lett. 4 014012

DOI 10.1088/1748-9326/4/1/014012

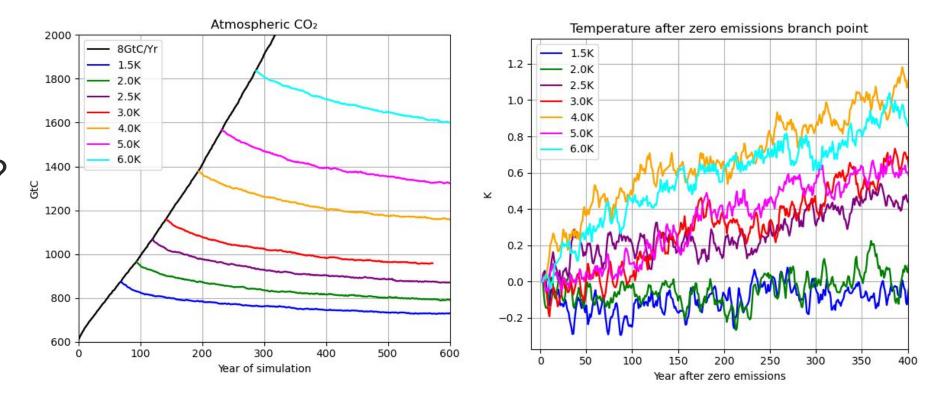




An early view of Zero emission commitment (ZEC)



Does warming really halt soon after we stop carbon emissions?



Plots from Laura Gibbs EGU presentation, 2025

UKESM experiments that zero emissions are a range of warming levels



What about earth system feedbacks?













Fire weakens land carbon sinks before 1.5 °C

Chantelle A. Burton ☑, Douglas I. Kelley ☑, Eleanor Burke, Camilla Mathison, Chris D. Jones, Richard A. Betts, Eddy Robertson, João C. M. Teixeira, Manoel Cardoso & Liana O. Anderson

Nature Geoscience 17, 1108–1114 (2024) | Cite this article

Earth's Future



Permafrost Thaw Impact on Remaining Carbon Budgets and Emissions Pathways in 2°C and 3°C Global Warming Scenarios

Goran Georgievski X, Thomas Kleinen, Philipp de Vrese, Victor Brovkin, Yona Silvy, Thomas L. Frölicher

Effect of terrestrial nutrient limitation on the estimation of the remaining carbon budget

Makcim L. De Sisto^{1,2} and Andrew H. MacDougall¹

¹Climate and Environment, St. Francis Xavier University, Antigonish, NS, Canada

²Faculty of Engineering and Applied Science, Memorial University of Newfoundland, NL, St. John's, Canada

shed: 05 July 2025 | https://doi.org/10.1029/2024EF005153

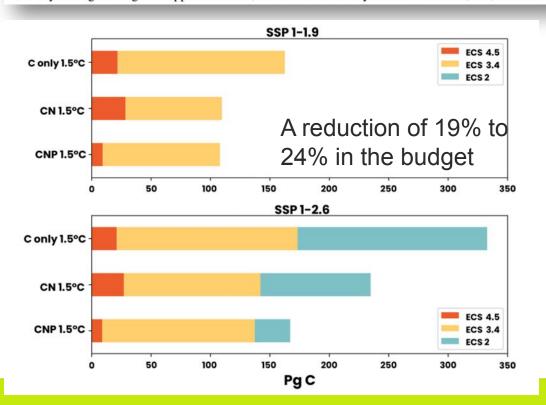
How to cite. Steinert, N. J. and Sanderson, B. M.: Normalizing the permafrost carbon feedback contribution to TCRE and ZEC, EGUsphere [preprint], https://doi.org/10.5194/egusphere-2025-1714, 2025.



Effect of terrestrial nutrient limitation on the estimation of the remaining carbon budget

Makcim L. De Sisto^{1,2} and Andrew H. MacDougall¹

²Faculty of Engineering and Applied Science, Memorial University of Newfoundland, NL, St. John's, Canada



Fire weakens land carbon sinks before 1.5 °C

<u>Chantelle A. Burton</u> M, <u>Douglas I. Kelley</u> M, <u>Eleanor Burke</u>, <u>Camilla Mathison</u>, <u>Chris D. Jones</u>, <u>Richard A. Betts</u>, <u>Eddy Robertson</u>, <u>João C. M. Teixeira</u>, <u>Manoel Cardoso</u> & <u>Liana O. Anderson</u>

Nature Geoscience 17, 1108–1114 (2024) Cite this article

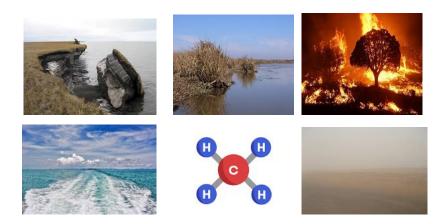
Reduction in carbon budget due to fire (Gt ${\rm CO_2}$) in JULES driven with four ESMs

	HadGEM2	GFDL	IPSL	MIROC	Mean
1.3°C	-7	-40	7	-18	-15
1.5°C	-26	-40	4	-37	-25
1.7°C	-33	-59	-18	-37	-37
2°C	-62	-92	-22	-81	-64

¹Climate and Environment, St. Francis Xavier University, Antigonish, NS, Canada



What about earth system feedbacks?

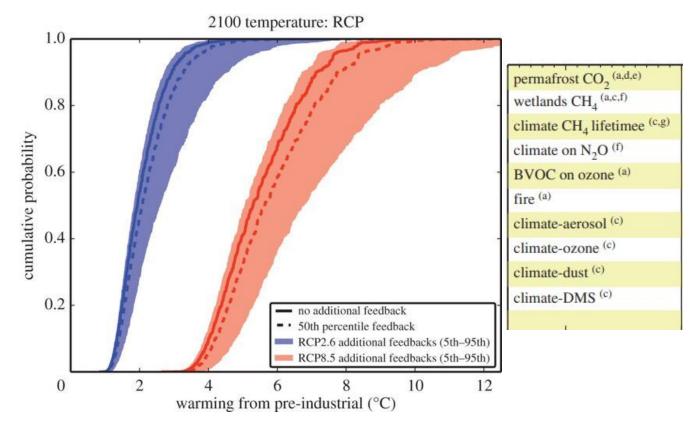


The impact of Earth system feedbacks on carbon budgets and climate response

Jason A. Lowe

☐ and Daniel Bernie

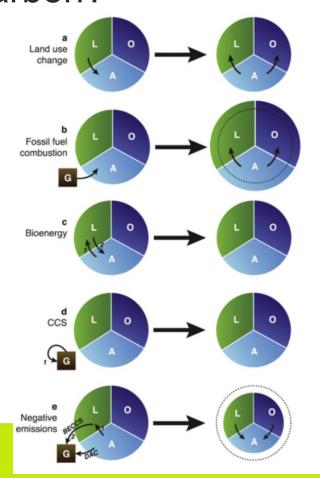
Published: 02 April 2018 https://doi.org/10.1098/rsta.2017.0263



Now being explored in more complex earth system models: Recent Met Office results by **Liddicoat et al., 2025** suggest reduction in carbon budgets of up to 25%



Is the linear relationship the same if we remove carbon?



Simulating the Earth system response to negative emissions

C D Jones, P Ciais, S J Davis, P Friedlingstein, T Gasser, G P Peters, J Rogelj, D P van Vuuren, J G Canadell, A Cowie, R B Jackson, M Jonas, E Kriegler, E Littleton, J A Lowe, J Milne, G Shrestha, P Smith, A Torvanger and A Wiltshire A Hide full author list

Published 20 September 2016 • © 2016 Crown copyright and IOP Publishing Ltd

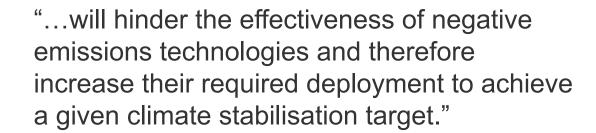
Environmental Research Letters, Volume 11, Number 9

Focus on Negative Emissions Scenarios and Technologies

Citation C D Jones et al 2016 Environ. Res. Lett. 11 095012

DOI 10.1088/1748-9326/11/9/095012

"Earth system models suggest significant weakening, even potential reversal, of the ocean and land sinks under future low emission scenarios."







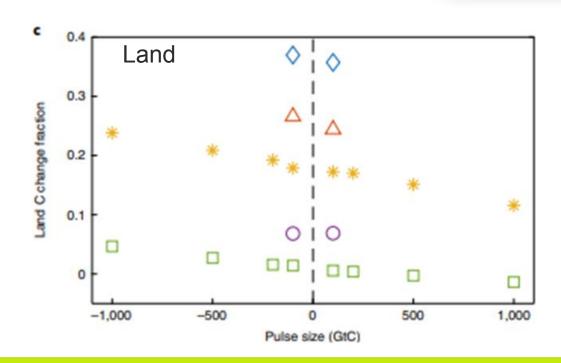


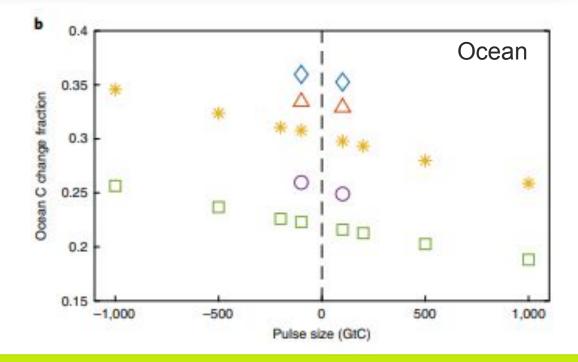
Is the linear relationship the same if we remove carbon?

Asymmetry in the climate–carbon cycle response to positive and negative CO₂ emissions

<u>Kirsten Zickfeld</u> [™], <u>Deven Azevedo</u>, <u>Sabine Mathesius</u> & <u>H. Damon Matthews</u>

Nature Climate Change 11, 613–617 (2021) Cite this article





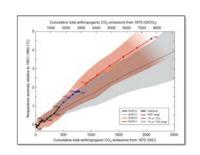


Is limiting warming to below 1.5°C feasible?

Climate constraints: Given an emissions pathway, what happens to climate?

Economic and technological constraints: on achieving an emission pathway

Political and social constraints: Creating the situation to drive emission reductions.













Met Office Is limiting warming to below 1.5°C feasible?

Carbon budget perspective

Temperature (°C)	Estimated remaining carbon budgets from the beginning of 2025 (GtCO ₂)						
Avoidance probability:	17%	33%	50%	67%	83%		
1.5	320	200	130	80	30		
1.6	620	420	310	240	160		
1.7	910	640	490	390	290		
2.0	1790	1310	1050	870	690		

Indicators of Global Climate Change 2024: annual update of key indicators of the state of the climate system and human influence

May 2025

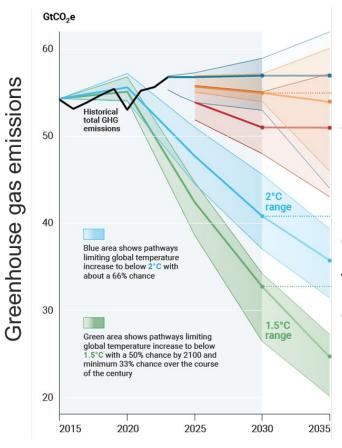
DOI: 10.5194/essd-2025-250

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For at least a 50% chance of limiting peak long-term warming to below 1.5°C there is less than 3 years of emission budget left!

Emission scenario perspective



Current policies and NDCs

"Technically feasible" 2°C and 1.5°C pathways





But are integrated assessment models covering a wide enough range of scenarios?

Adjusting 1.5 degree C climate change mitigation pathways in light of adverse new information

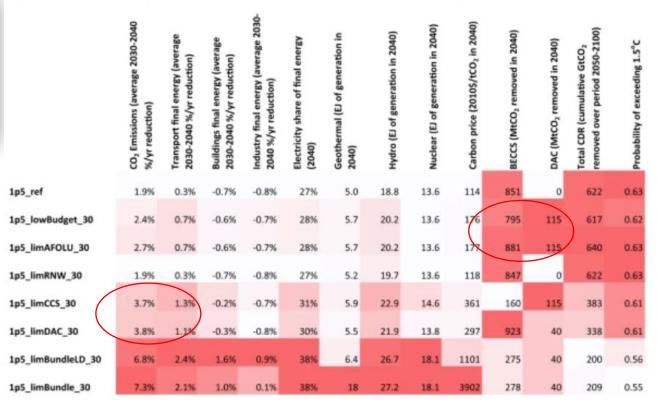
<u>Ajay Gambhir</u> [□], <u>Shivika Mittal</u>, <u>Robin D. Lamboll</u>, <u>Neil Grant</u>, <u>Dan Bernie</u>, <u>Laila Gohar</u>, <u>Adam Hawkes</u>, <u>Alexandre Köberle</u>, <u>Joeri Rogelj</u> & <u>Jason A. Lowe</u>

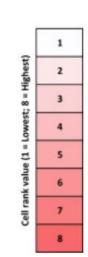
Nature Communications 14, Article number: 5117 (2023) Cite this article

Within IAMs there are many routes to low temperature rise outcomes: but many "choices" push up the costs.

Surprises around lack of technology solution coming later is more problematic.

Fig. 9: Summary indicators across 2030 pathway adjustment scenarios.





Experiments with reduced renewables, CCS, DAC, nuclear and remaining carbon budget



What about overshoot scenarios?

Temporary overshoot: Origins, prospects, and a long path ahead

Andy Reisinger^{1,*} and Oliver Geden²

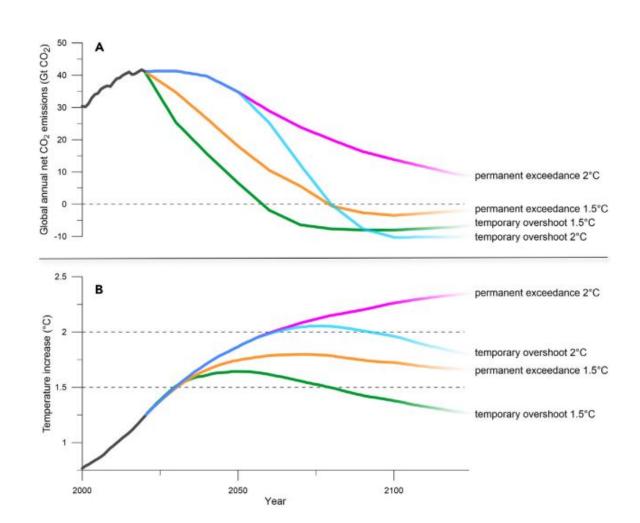
¹Institute for Climate, Energy and Disaster Solutions (IECDS), Australian National University, Canberra, ACT, Australia ²German Institute for International and Security Affairs (SWP), Berlin, Germany

*Correspondence: andy.reisinger@anu.edu.au https://doi.org/10.1016/j.oneear.2023.11.008

Annual Review of Environment and Resources

Overshoot: A Conceptual Review of Exceeding and Returning to Global Warming of 1.5°C

Andy Reisinger,¹ Jan S. Fuglestvedt,² Anna Pirani,³ Oliver Geden,⁴ Chris D. Jones,^{5,6} Shobha Maharaj,^{7,8} Elvira S. Poloczanska,^{9,10} Angela Morelli,¹¹ Tom Gabriel Johansen,¹¹ Carolina Adler,¹² Richard A. Betts,^{5,13} and Sonia I. Seneviratne¹⁴

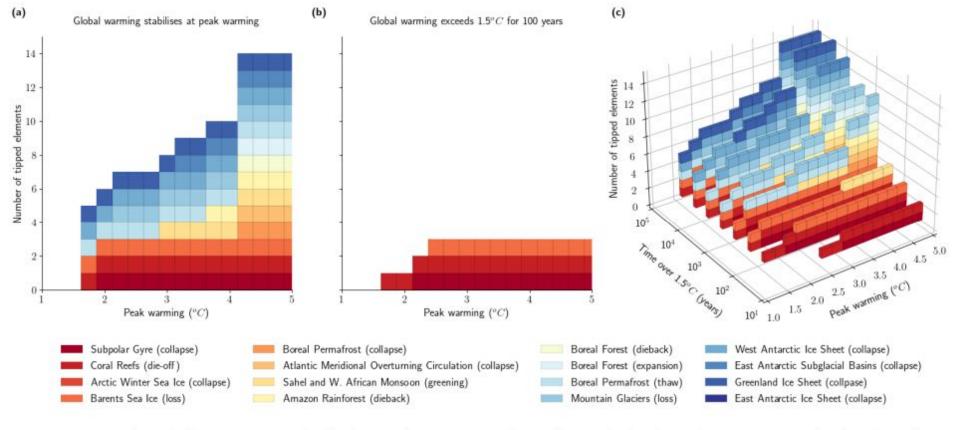




Overshoot scenarios need more investigation

Overshooting may enable us to avoid many earth system tipping points





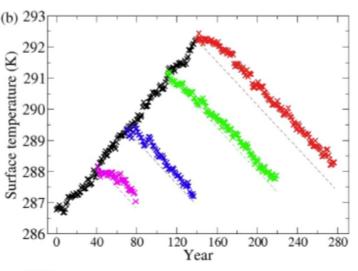
How to cite. Ritchie, P. D. L., Huntingford, C., and Cox, P.: ESD Ideas: Climate tipping is not instantaneous – the duration of an overshoot matters, EGUsphere [preprint], https://doi.org/10.5194/egusphere-2024-3023, 2024.

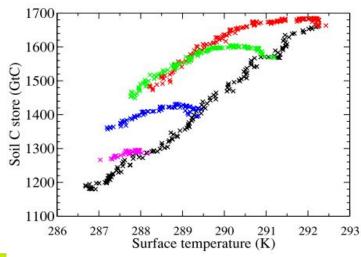


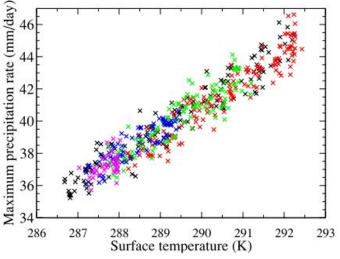
Overshoot scenarios need more investigation

Overshooting a given warming level doesn't need to be permanent

But some consequences might be!







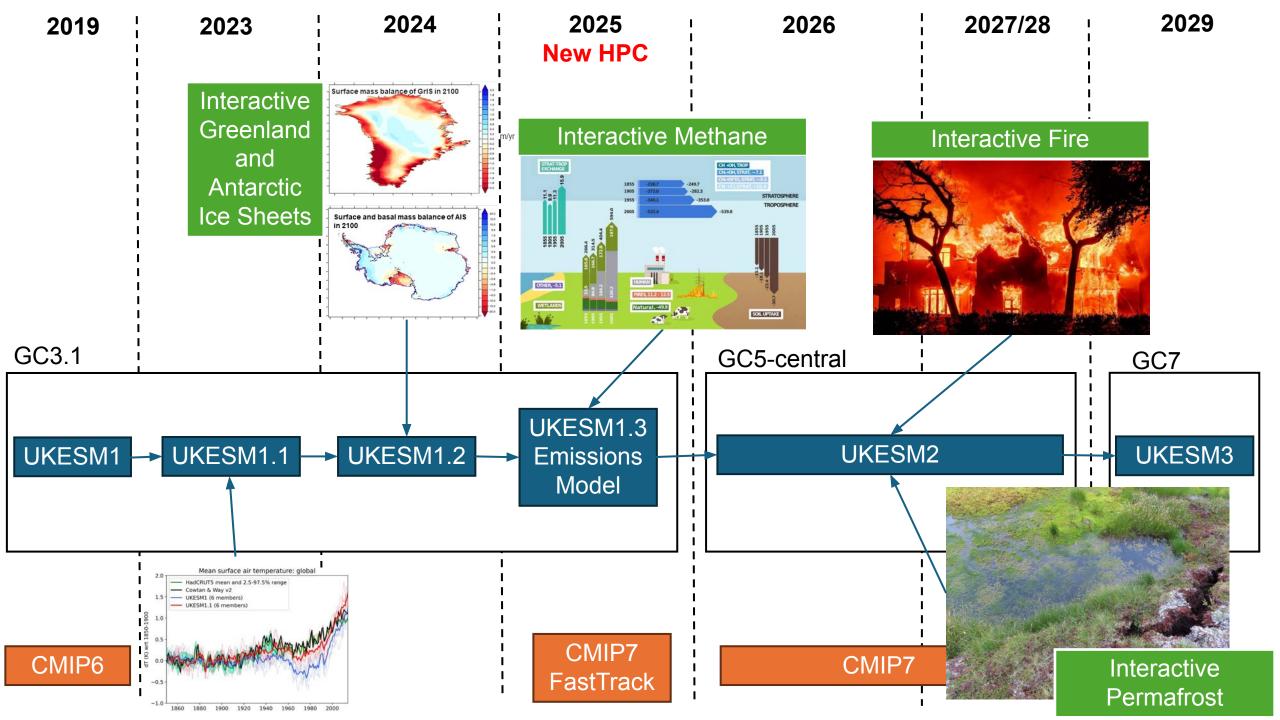
Reversibility in an Earth System model in response to CO₂ concentration changes

O Boucher, P R Halloran, E J Burke, M Doutriaux-Boucher, C D Jones, J Lowe, M A Ringer, E Robertson and P Wu

Published 9 May 2012 • © 2012 IOP Publishing Ltd

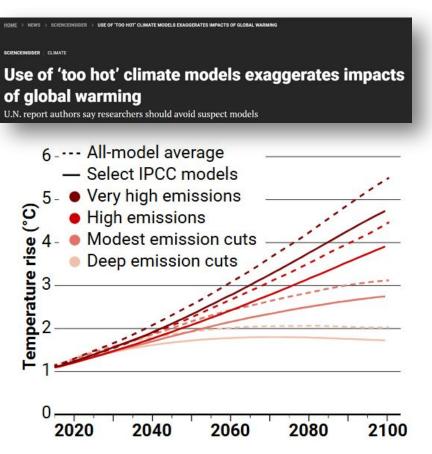
Newer studies

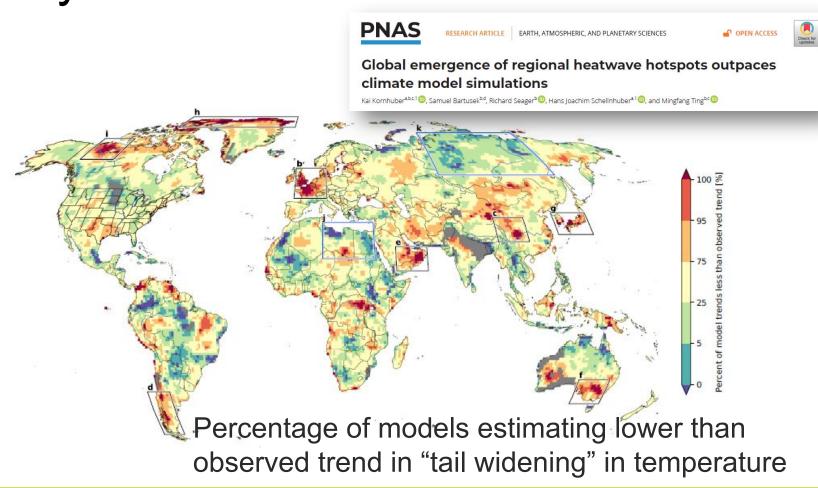
- CSNOW
- TerraFIRMA





can simulate many aspects of the observations BUT must be used cautiously





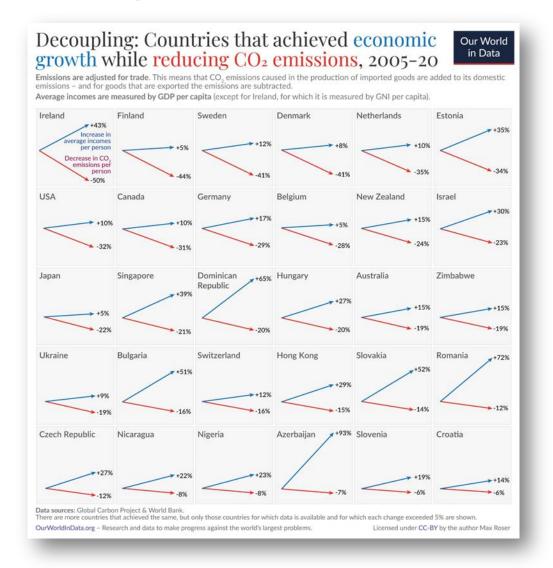


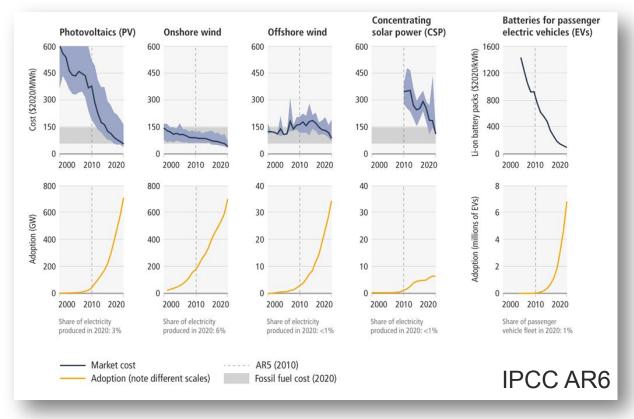


- The climate has changed, and the rate of many changes are accelerating
- The risks and impacts of climate change increase with warming every fraction of a degree leads to more impacts and a greater chance of earth system tipping points. We need a global risk assessment alongside the science assessment
- To halt long term climate change (at any level) we will need net zero emissions (with permanent removals)
- How quickly we reach net zero will determine the level of climate change and climate impacts –
 how quickly we do this has costs and implications and it is a legitimate debate to discuss this
- Climate actions have co-benefits and trade-offs these are not visible enough in current discussions. The low carbon transition is an opportunity to reconfigure our future
- We will need to adapt to climate change that has happened and climate change to which we are now committed. Consider adaptation, mitigation and co-benefits together
- We need to consider a positive narrative framing for the future



Cautious optimism for the future











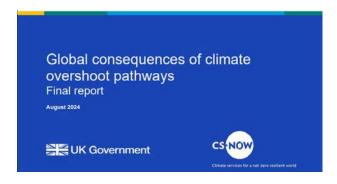


Discussion

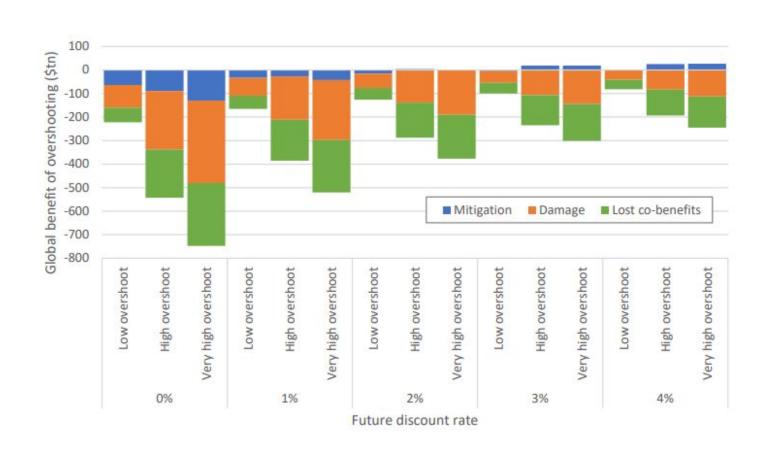


Overshoot scenarios need more investigation

Costs of avoided damages might be very large!



But can it be achieved!





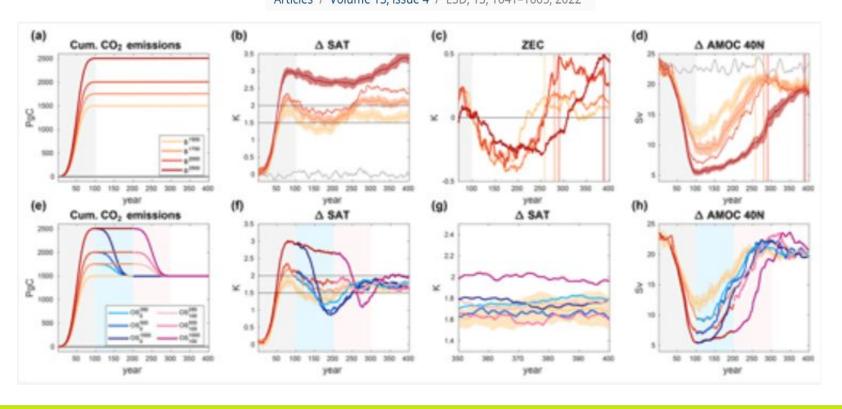
Overshoot scenarios need more investigation

Emit now, mitigate later? Earth system reversibility under overshoots of different magnitudes and durations

Many projects looking at overshoot issues:

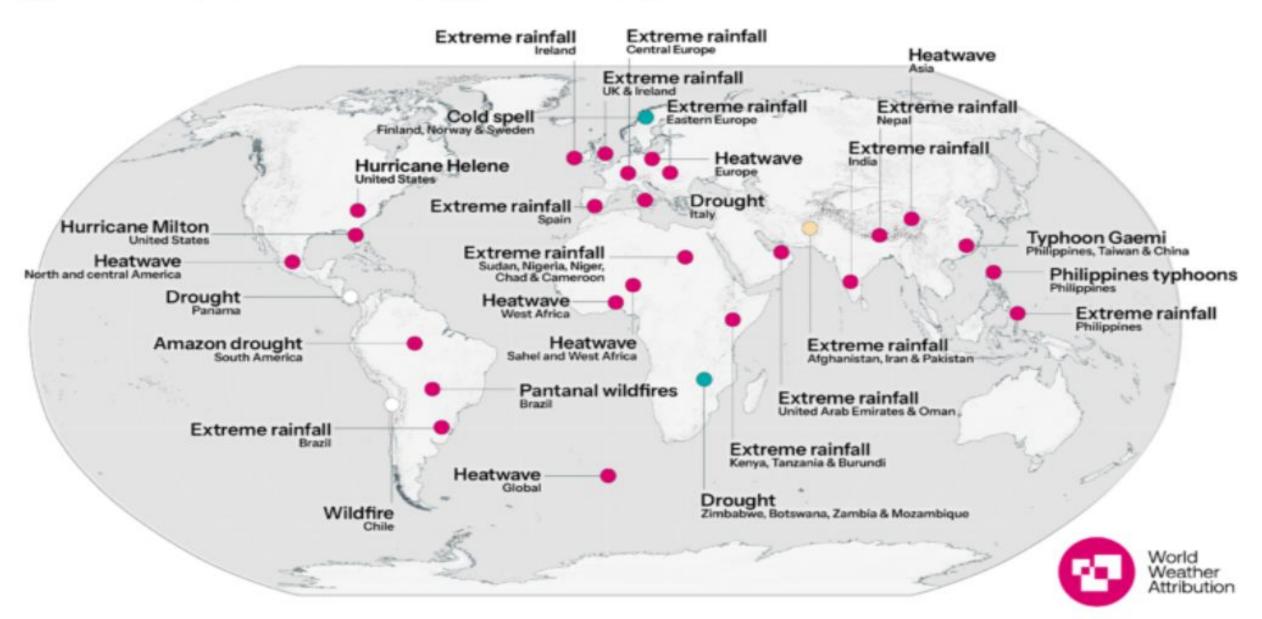
- CSNOW
- TerraFIRMA
- RESCUE
- TiPMIP

Jörg Schwinger¹, Ali Asaadi¹, Norman Julius Steinert¹, and Hanna Lee^{1,2}
Articles / Volume 13, issue 4 / ESD, 13, 1641–1665, 2022



World Weather Attribution studies 2024







Evolving the global carbon budget approach – the relationship is uncertain

Land use and deforestation

Active nature-based removals

Energy and industrial emissions

Removal to geological storage

Does it matter where carbon removal goes?

Geological Net Zero and the need for disaggregated accounting for carbon sinks

Myles R. Allen ☑, David J. Frame, Pierre Friedlingstein, Nathan P. Gillett, Giacomo Grassi, Jonathan M.

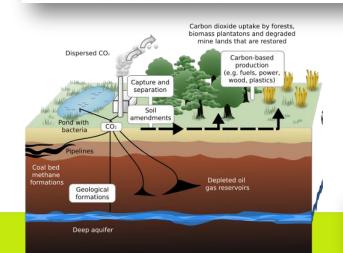
Gregory, William Hare, Jo House, Chris Huntingford, Stuart Jenkins, Chris D. Jones, Reto Knutti, Jason A.

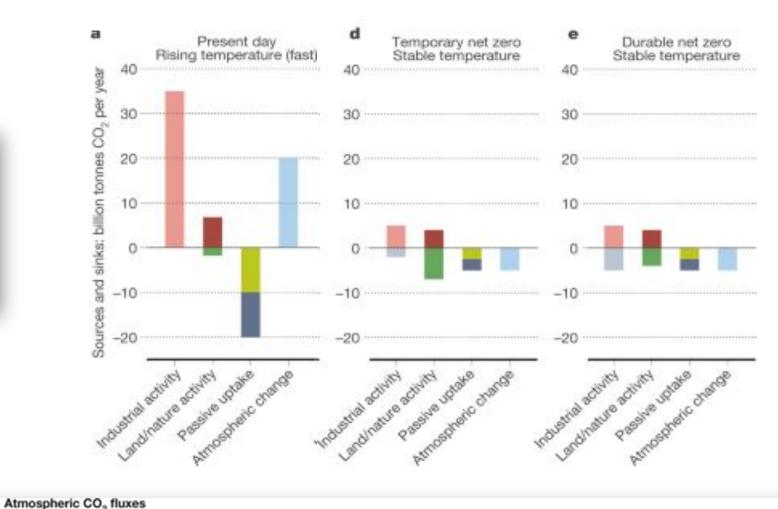
Lowe, H. Damon Matthews, Malte Meinshausen, Nicolai Meinshausen, Glen P. Peters, Gian-Kasper

Plattner, Sarah Raper, Joeri Rogelj, Peter A. Stott, Susan Solomon, Thomas F. Stocker, Andrew J. Weaver & Kirsten Zickfeld

Nature 638, 343-350 (2025) Cite this article

24k Accesses 21 Citations 784 Altmetric Metrics





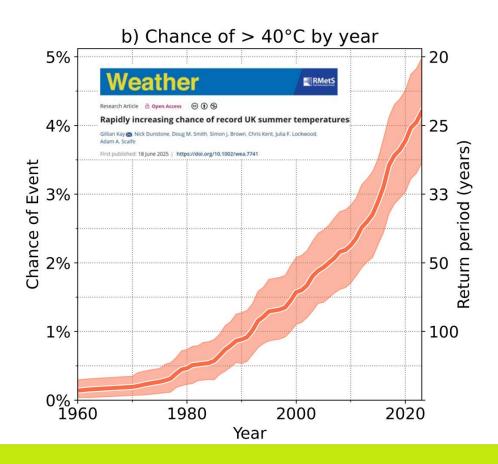
Passive uptake on land

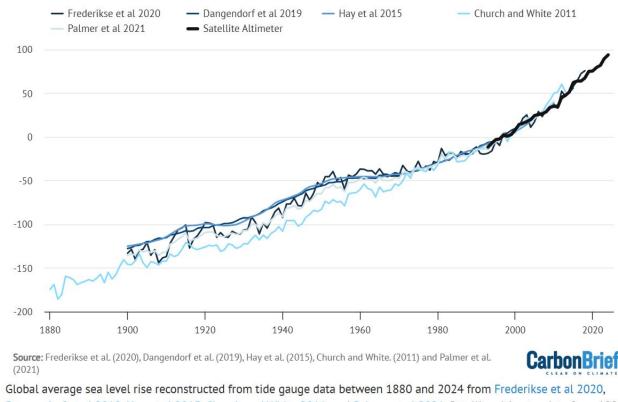
Passive uptake by oceans

Net atmospheric change



The climate has changed, and the rate of many changes are accelerating

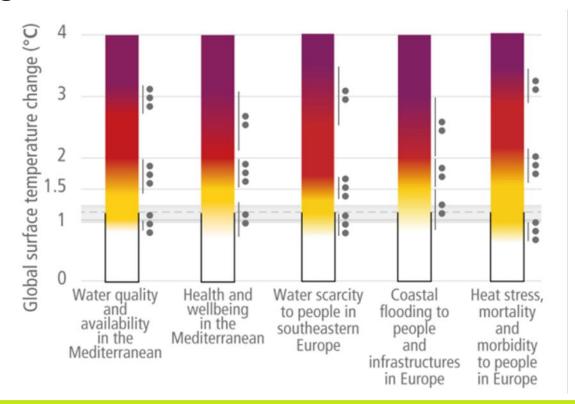




Global average sea level rise reconstructed from tide gauge data between 1880 and 2024 from Frederikse et al 2020, Dangendorf et al 2019, Hay et al 2015, Church and White 2011, and Palmer et al 2021. Satellite altimeter data from 1993 (black) to present is taken from NASA. Chart by Carbon Brief.



 The risks and impacts of climate change increase with warming – every fraction of a degree leads to more impacts and a greater chance of earth system tipping points. We need a global risk assessment

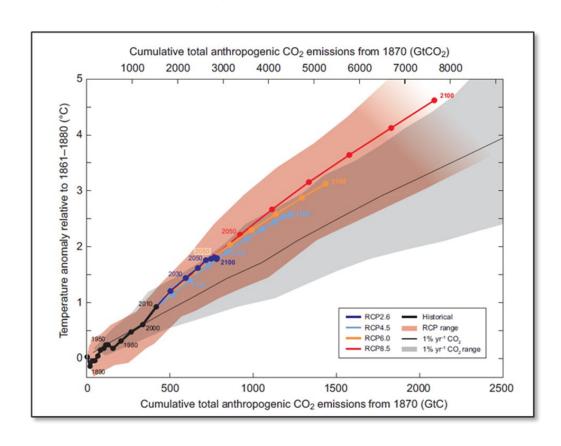


Multiple impacts on people and ecosystems transition to high risk in the 1.5°C to 2°C range



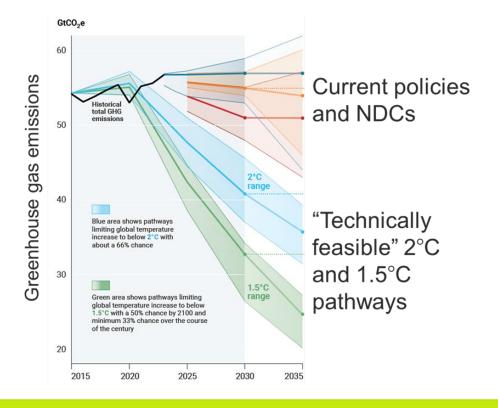


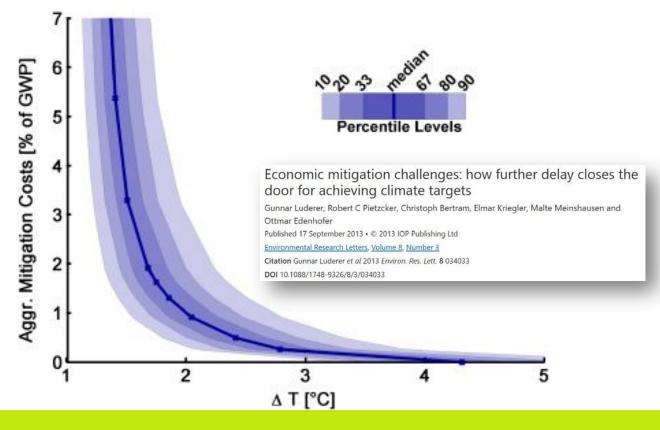
To halt long term climate change (at any level) we will need net zero emissions





 How quickly we reach net zero will determine the level of climate change and climate impacts – how quickly we do this has costs and implications and it is a legitimate debate to discuss this

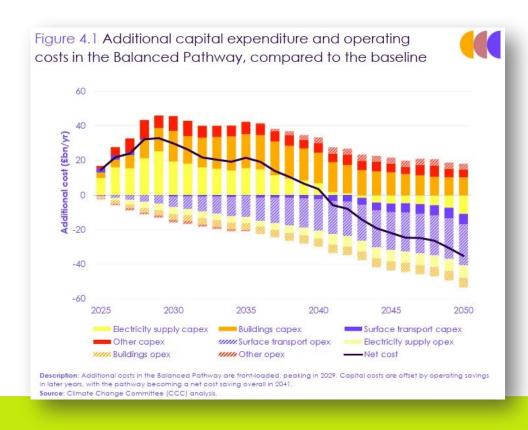






 All climate actions have co-benefits and trade-offs – these are not visible enough in current discussions and should be central. The net zero transition is an opportunity to reconfigure our future







- The climate has changed, and the rate of many changes are accelerating
- The risks and impacts of climate change increase with warming every fraction of a degree leads to more impacts and a greater chance of earth system tipping points. We need a global risk assessment alongside the science assessment
- To halt long term climate change (at any level) we will need net zero emissions (with permanent removals)
- How quickly we reach net zero will determine the level of climate change and climate impacts –
 how quickly we do this has costs and implications and it is a legitimate debate to discuss this
- Climate actions have co-benefits and trade-offs these are not visible enough in current discussions. The low carbon transition is an opportunity to reconfigure our future
- We will need to adapt to climate change that has happened and climate change to which we are now committed. Consider adaptation, mitigation and co-benefits together
- We need to consider a positive narrative framing for the future



• We will need to adapt – to climate change that has happened and climate change to which we are now committed. Consider adaptation, mitigation and co-benefits together







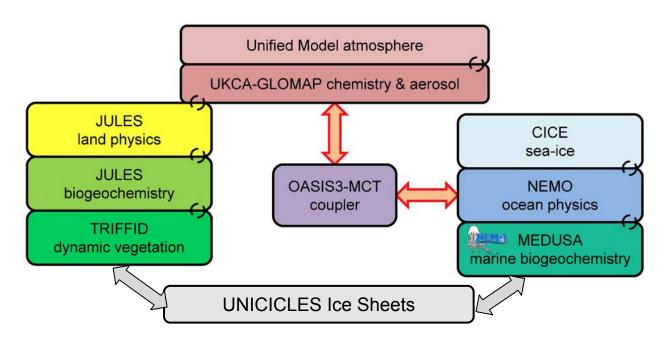












A world-leading community Earth System Model developed in partnership

















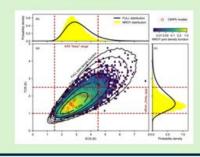
Traceable set of Earth System Modelling Tools

Earth System Emulators

PRIME

Probabilistic Regional Impacts from Model patterns and Emissions

FaIR







UKCA







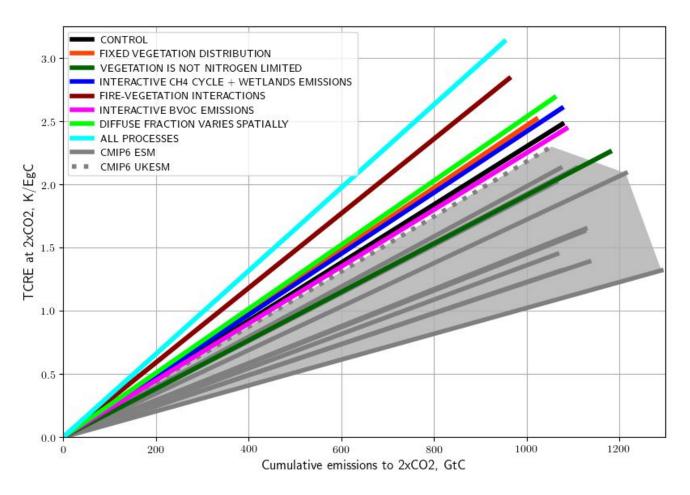


InTEM Greenhouse Gas Inversion UKESM-Hybrid Resolution UKESM-Fast: Constrained PPE

UKESM-Regional



Application Highlights – Remaining Carbon Budget



- Quantifying long standing missing processes in the carbon budget
 - Fire-vegetation interactions (-14.6%)
 - Nitrogen limitation (-9.7%)
 - Diffuse radiation (-8.5%)
 - Dynamic Vegetation (+1.5%)
 - Wetland methane emissions (-5.1%)
 - BVOCs (+1.4%)
- Applying to CMIP6 multi-model ensemble implies remaining carbon budget to 2°C may be up to 25% too high.



What about overshoot scenarios?

Annual Review of Environment and Resources

Overshoot: A Conceptual Review of Exceeding and Returning to Global Warming of 1.5°C

Andy Reisinger,¹ Jan S. Fuglestvedt,² Anna Pirani,³ Oliver Geden,⁴ Chris D. Jones,^{5,6} Shobha Maharaj,^{7,8} Elvira S. Poloczanska,^{9,10} Angela Morelli,¹¹ Tom Gabriel Johansen,¹¹ Carolina Adler,¹² Richard A. Betts,^{5,13} and Sonia I. Seneviratne¹⁴

