

# Irreversibilities in climate action

*Tyndall Centre 25<sup>th</sup> Birthday Celebration*

*Sep 2025*

**Charlie Wilson**

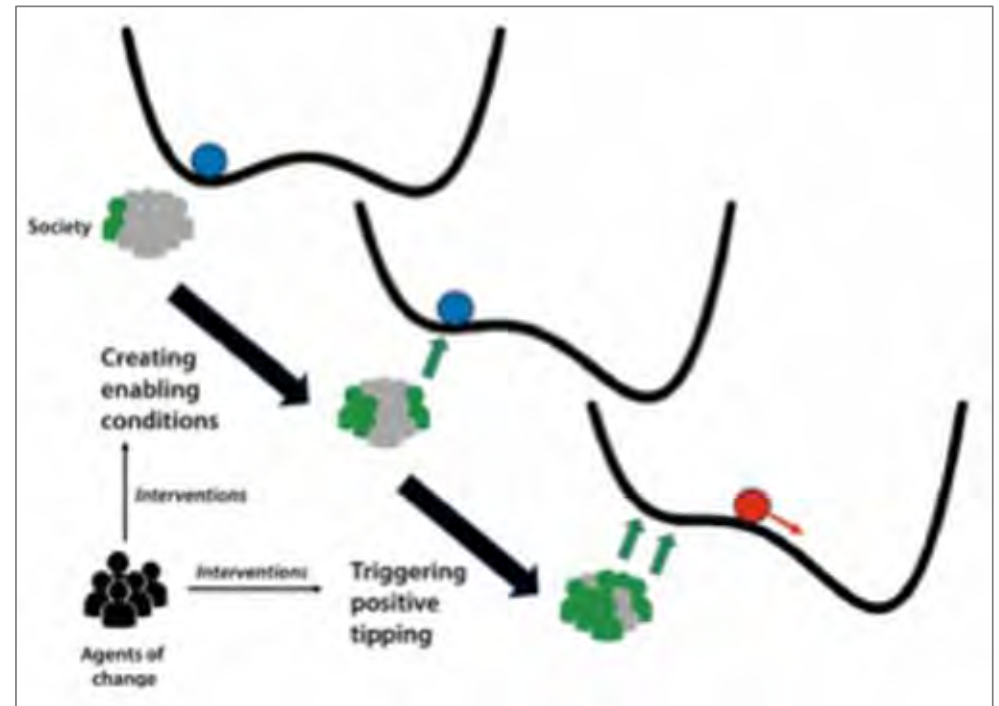


# Irreversibility: three framing concepts.

## (1) path dependence



## (2) positive tipping



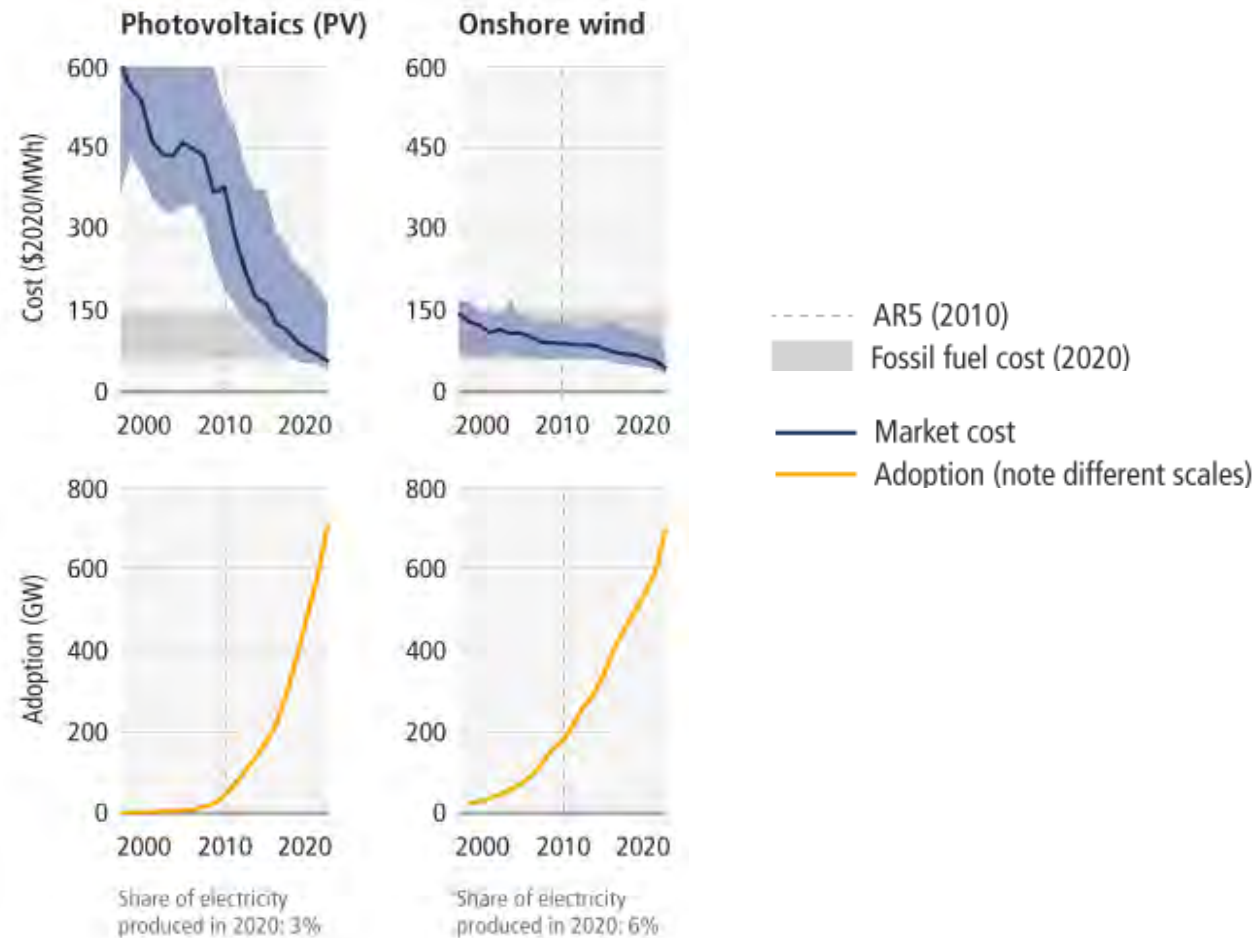
## (3) positive returns to scale

Fouquet 2016 *Nature Energy*. doi.org/10.1038/nenergy.2016.98  
Map from open cycle map data

Lenton 2022. *Global Sustainability*. doi.org/10.1017/sus.2021.30

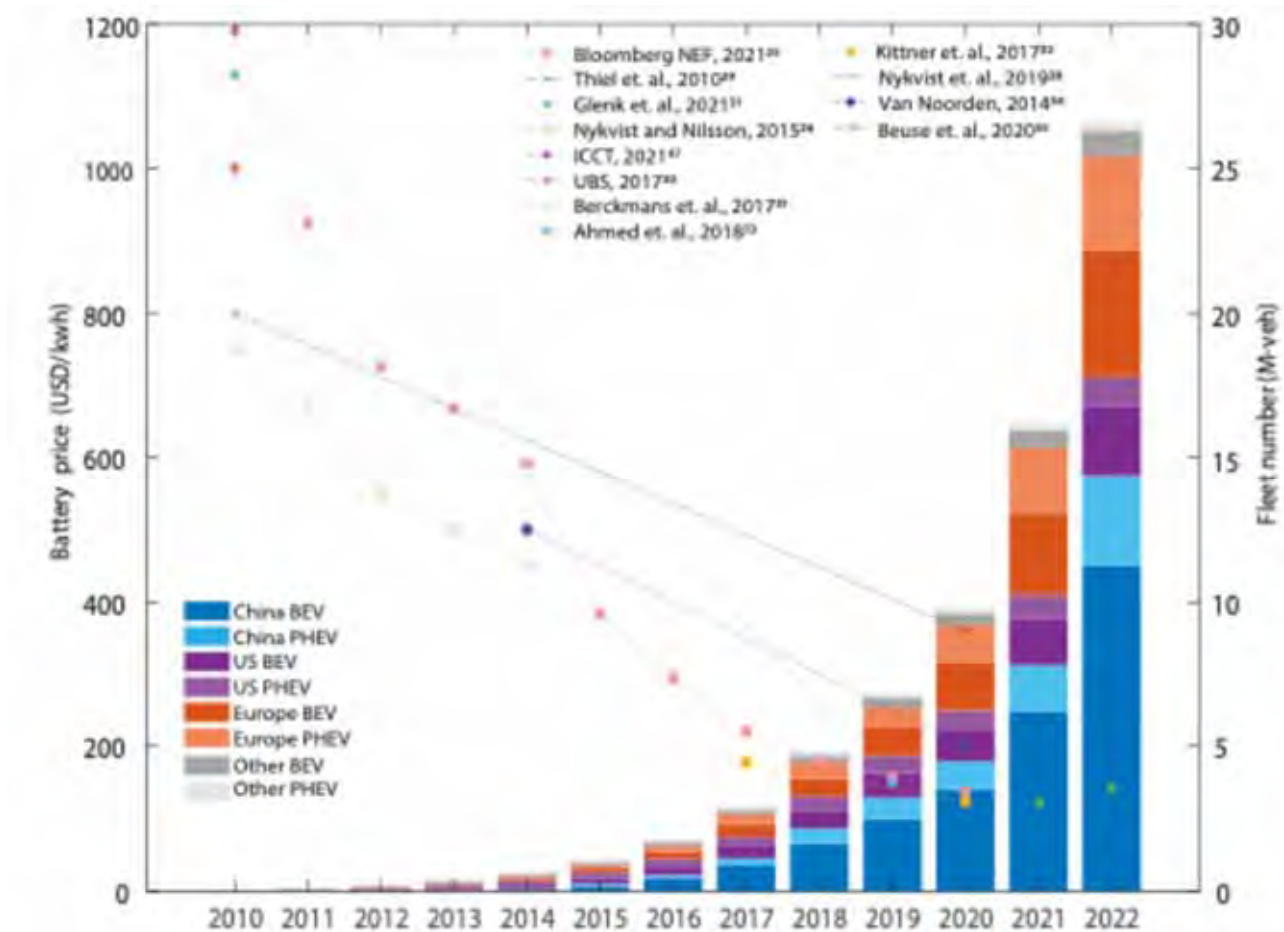
MODULE

# Irreversibility (obvs): renewables cost parity



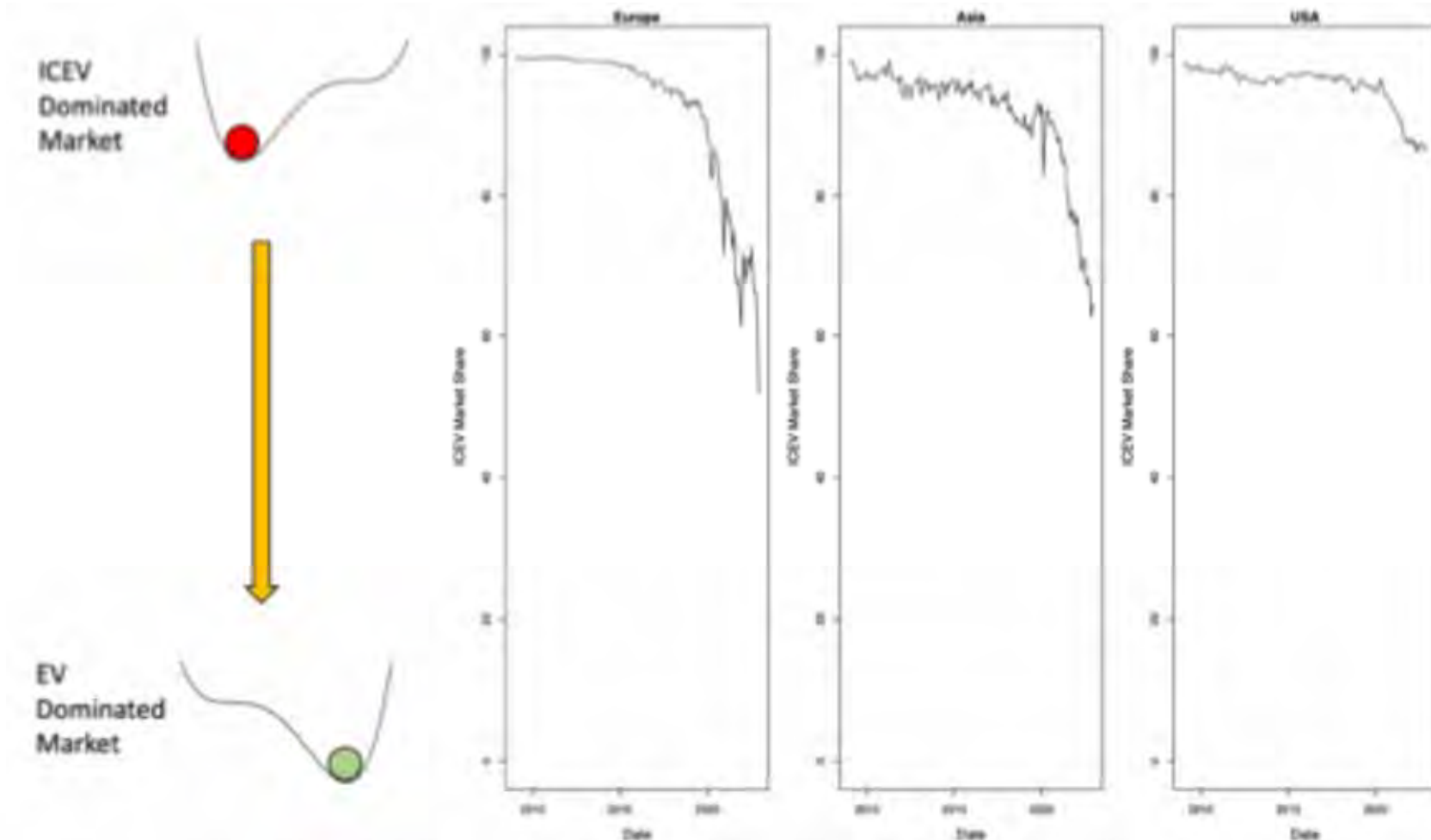


# Irreversibility (obvs): EVs (purchase cost parity, Norway)



Lam & Mercure 2022. Evidence for a global electric vehicle tipping point.  
EEIST Working paper series number 2022/01.

# Irreversibility (obvs): EVs (purchase cost parity, Norway)



Lenton et al. 2023 *Global Tipping Points Report 2023*. Fig 4.3.4

# Irreversibility (1): More + more stringent climate policies

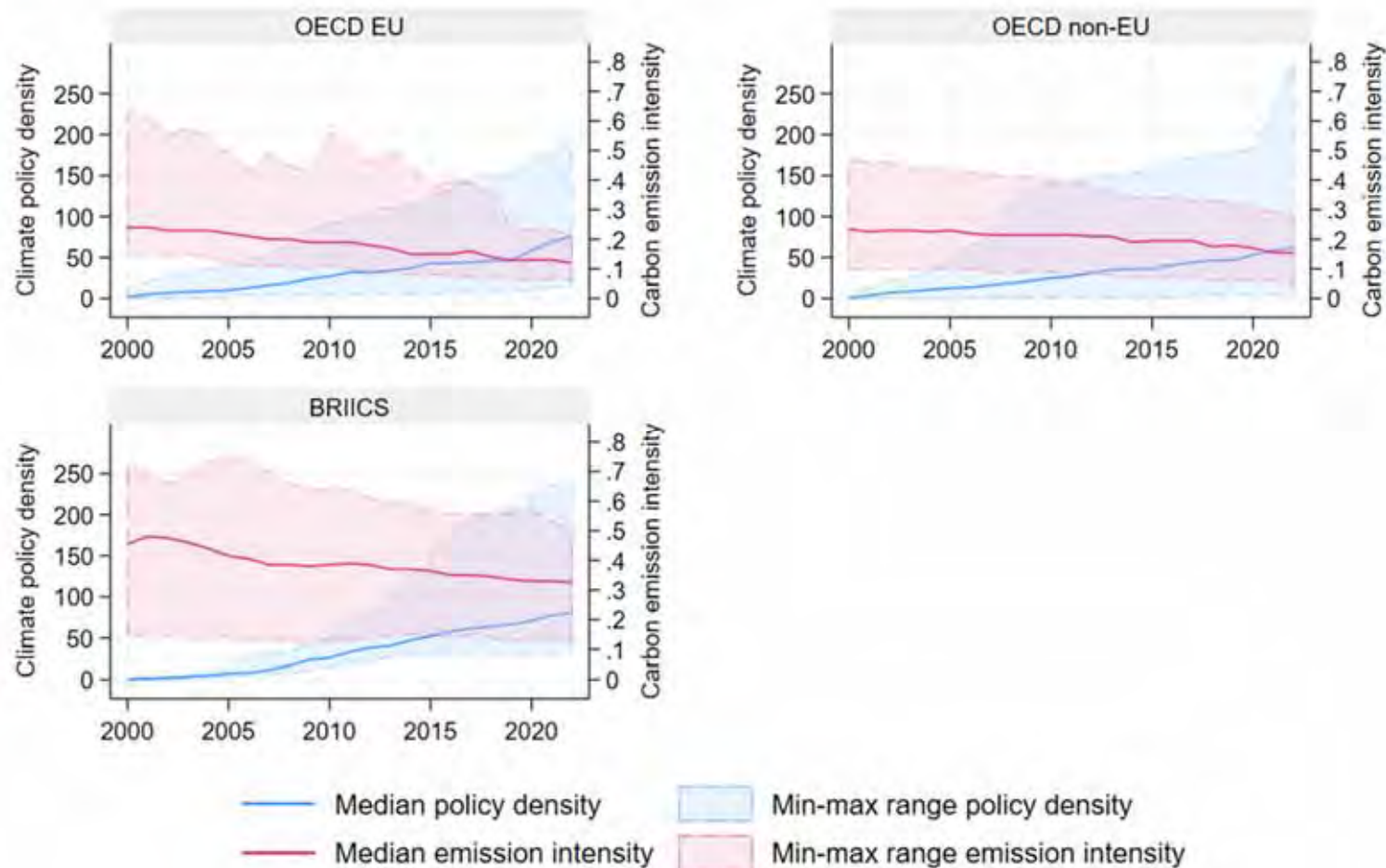
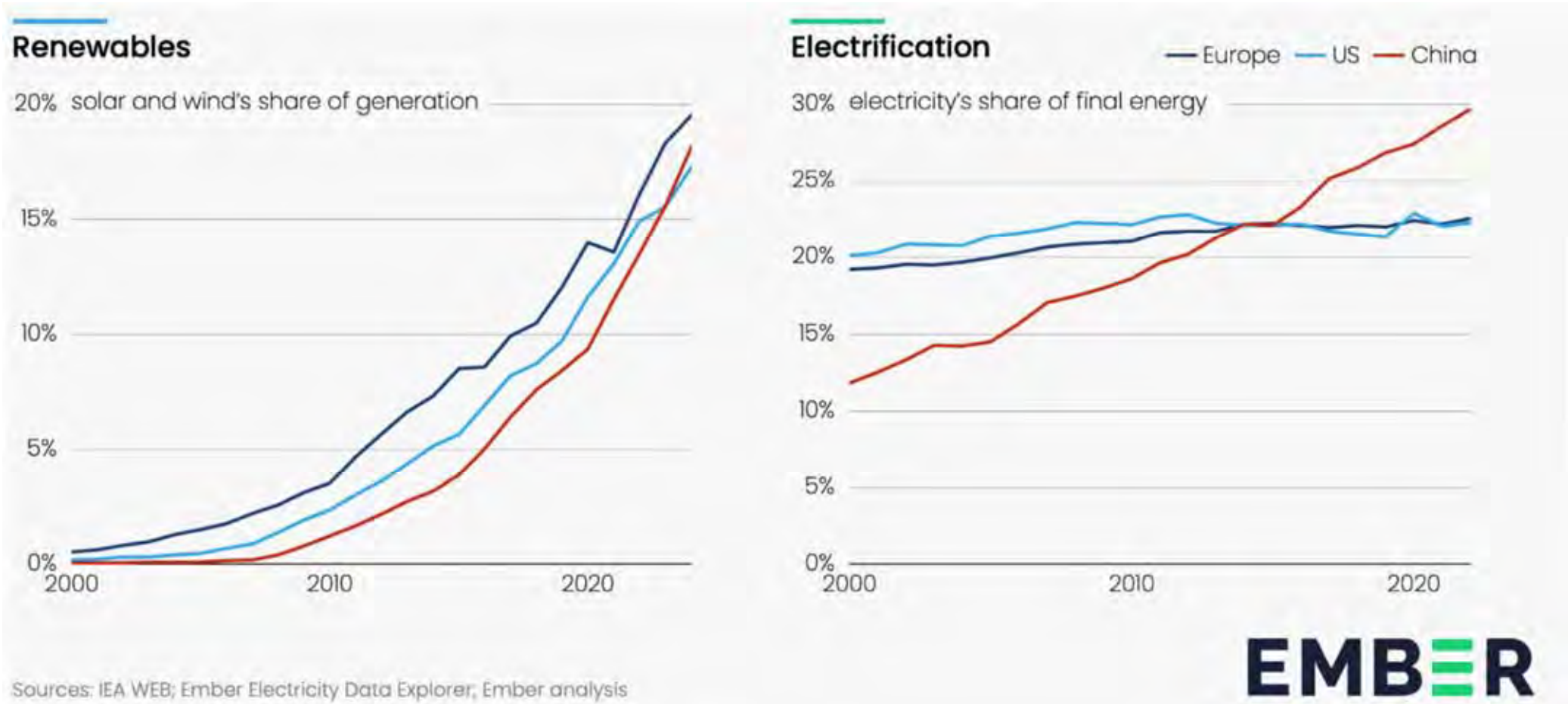


Figure by Simon Schaub.

Source: *hopefully forthcoming soon* Arvanitopoulos et al. Preprint: [doi.org/10.21203/rs.3.rs-4742975/v1](https://doi.org/10.21203/rs.3.rs-4742975/v1)



# Irreversibility (2): Electrification of energy end use



Source: Walter, Bond, Butler-Sloss (2025). Ember.  
<https://ember-energy.org/latest-insights/the-electrification-imperative/>

iDODDLE

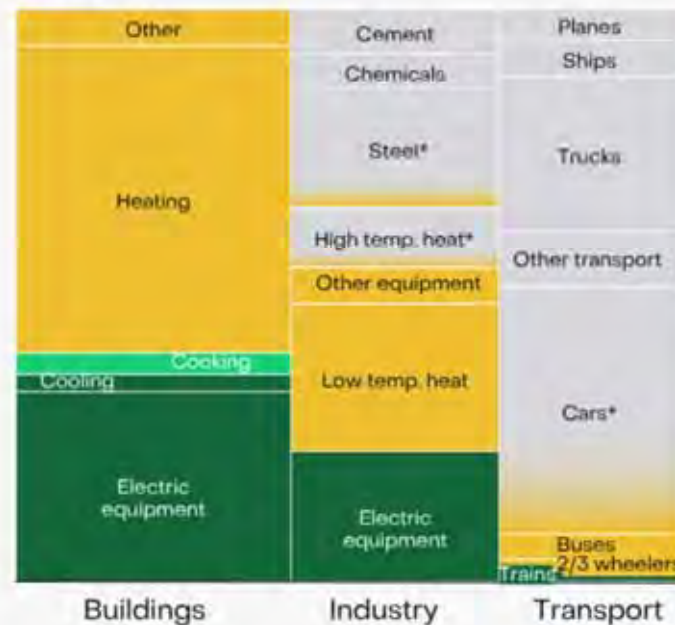
# Irreversibility (2): Electrification of energy end use

Share of final energy demand by subsector and electrification potential (%)

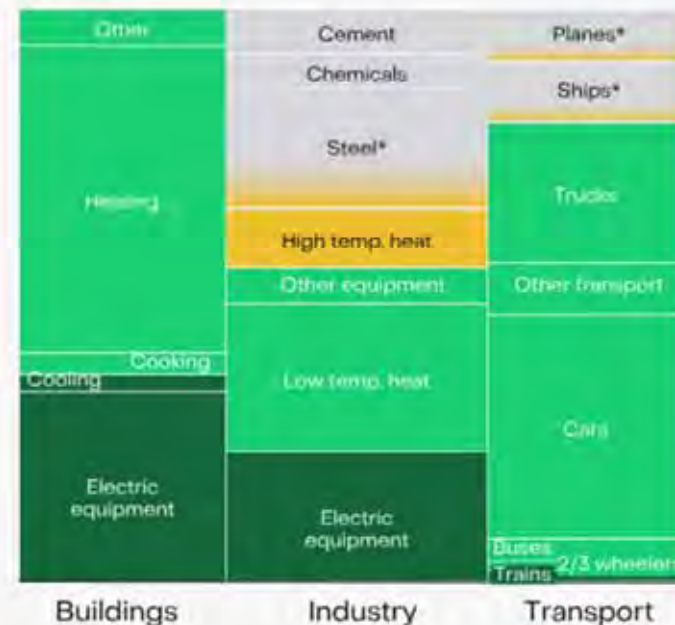
■ Already (largely) electrified  
■ Can be electrified economically

■ Can be electrified technically  
■ Still under development

2000



2025



Sources: IIASA; IEA; BloombergNEF; Ember analysis – Note: excluding feedstock

\*Technologies available for subset of total end-use (e.g., only for shorter ranges in cars)

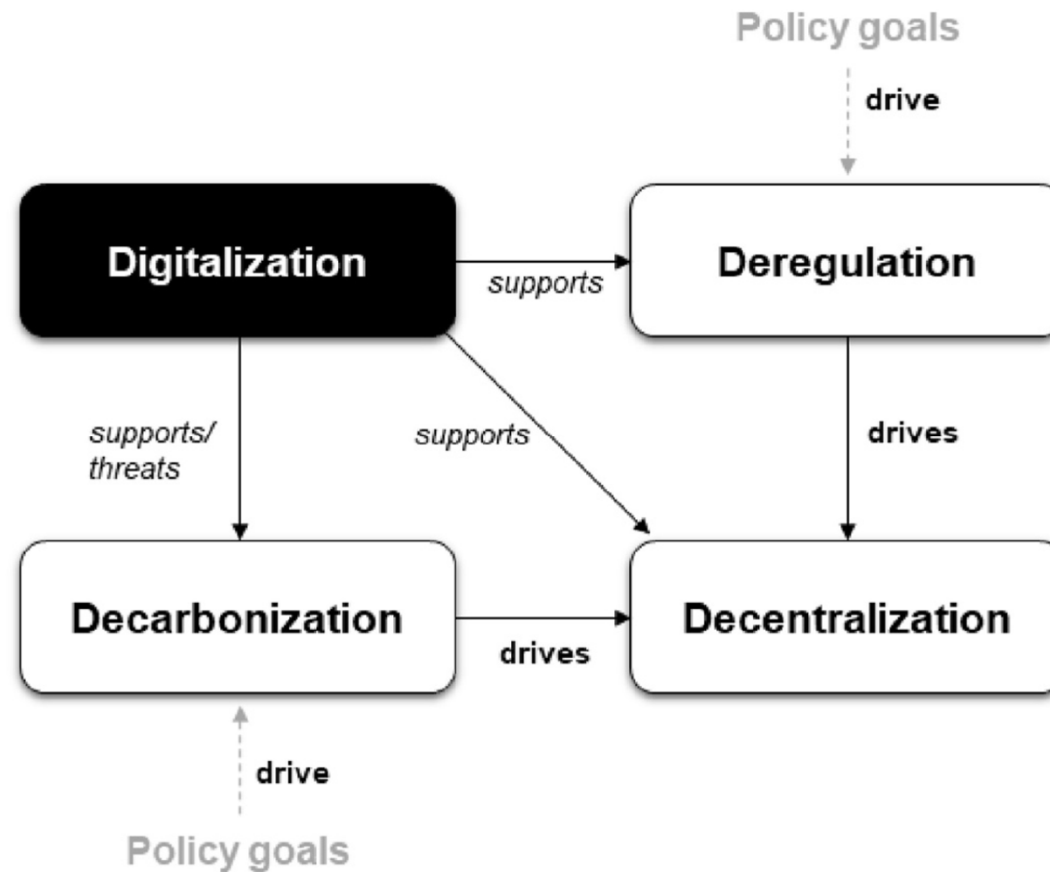
EMBER

Source: Walter, Bond, Butler-Sloss (2025). Ember.  
<https://ember-energy.org/latest-insights/the-electrification-imperative/>

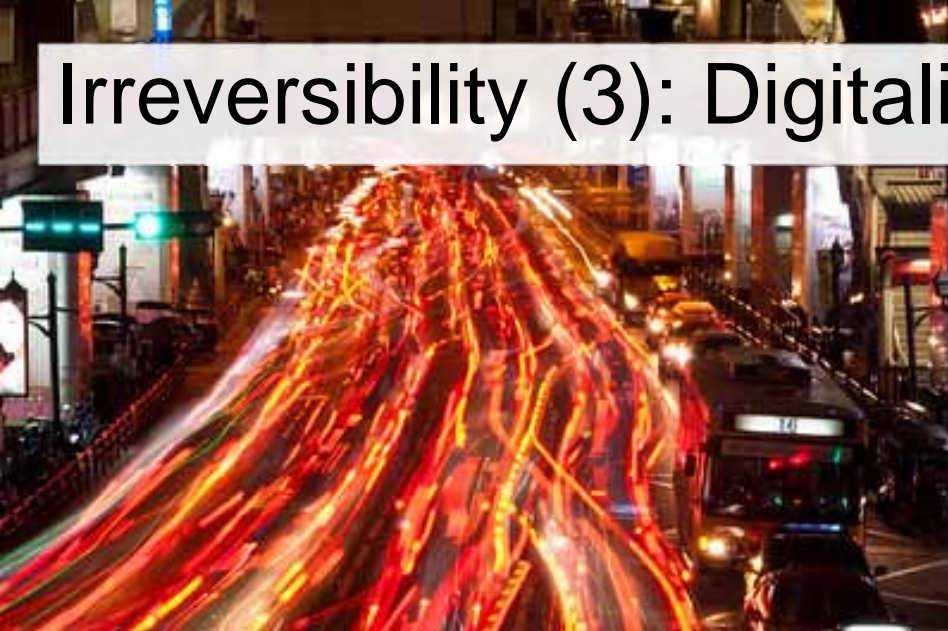
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## Irreversibility (2): Electrification of energy end use



# Irreversibility (3): Digitalisation & AI.



Ph

ischer @Flickr. CC BY-SA 2.0



Photo: EWEA @Flickr. CC BY-NC-ND 2.0



Ph

in HD @Unsplash.



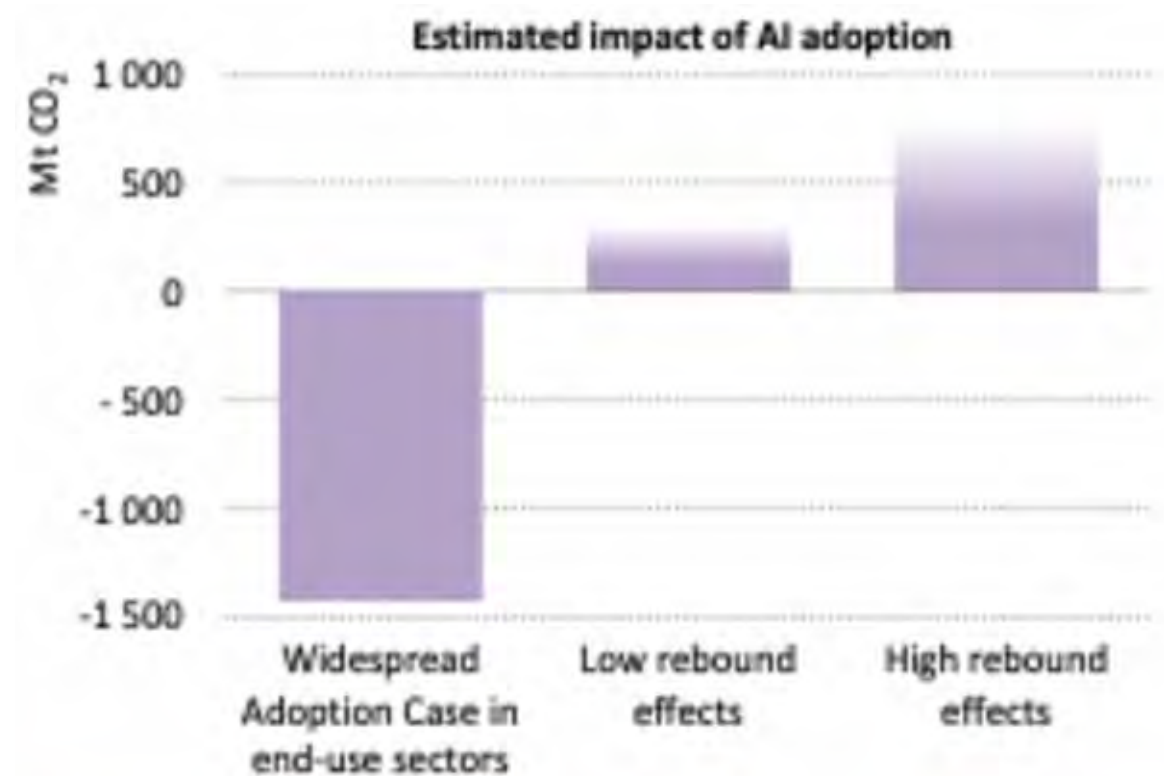
Photo: Nicholas Picard @Unsplash.



# Irreversibility (3): Digitalisation & AI.



AI *indirect* impact on energy end-use in 2035?



IEA 2025 Energy and AI. Fig 5.31.

IEA. CC BY 4.0.

iDODDLE



# Irreversibility: Straw poll (exc. RE, EV)

air pollution



Photo by [Kristen Morith](#) on [Unsplash](#)

urban leadership



Photo by [Victor](#) on [Unsplash](#)

CC as perceived or experienced threat



+ net-zero institutional momentum | + veg on menus  
+ EU ETS & C pricing | + firm net-zero strategies  
+ divestment | + social movements ...